



# Valerie Taylor Trust

Supporting the work of Valerie Taylor in Bangladesh

## Charity Details

### Charity Name

Valerie Taylor Trust

### Charity Number

1122245

### Correspondence Postal Address

115 Penn Place, Rickmansworth,  
Hertfordshire, WD3 1QQ, United Kingdom

### Correspondence Email Address

admin@valerietaylortrust.org

### Website Address

www.valerietaylortrust.org

### Trustees

Brigadier Herbert Woolnough CBE  
Mr Michael Woodley  
Mrs Catherine Hall  
Mr David Newell OBE  
Miss Philomena Commons  
Mr Mokhtar Hussain  
Mr Benjamin Clackson  
Miss Famida Begum  
Mrs Wendy Best

### Professional Advisors

#### Banker:

HSBC

4 London Road, Liphook, Hampshire,  
GU30 7AW

#### Administration:

Expected Result Limited  
Equity House, 128-136 High Street,  
Edgware, Middlesex, HA8 7TT

#### Independent Examiner:

Rupert Towne-Jones  
12 Childerstone Close, Liphook,  
Hampshire, GU30 7XE

The Valerie Taylor Trust would like to thank all its members, donors, supporters and their families and friends for the kind donations of time and money that has made our first full year such a success!

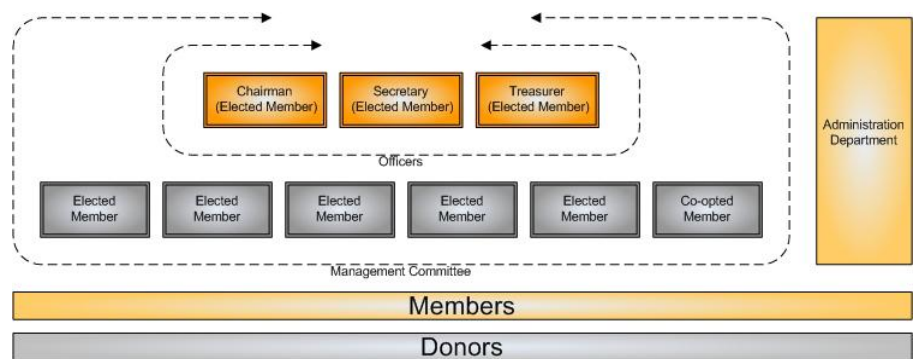
## Annual Report 2008 – 2009

### Structure, Governance and Management

The Valerie Taylor Trust is governed by a constitution adopted on 5 September 2007 as amended on 16 December 2007.

The charity is managed and administered by a Management Committee. The Management Committee for the year 2008-2009 comprised of elected and co-opted members who are also the trustees of the charity.

The chart below indicates the organisational structure of the Valerie Taylor Trust for the year 2008 - 2009:



### Recruitment of the Management Committee

At the first annual general meeting held on 9<sup>th</sup> March 2008 all members of the Management Committee stood down and an election was then held to elect eight members for the year 2008-2009. At the Management Committee meeting held after the annual general meeting, a further member was co-opted to the Management Committee.

At the 2008-2009 annual general meeting one third of the members of the Management Committee will stand down but will be eligible for re-election. The Management Committee may also appoint up to three co-opted members.

All members of the Valerie Taylor Trust are eligible to become members of the Management Committee. To become a member of the Management Committee, a member of the Valerie Taylor Trust needs to be nominated by another member of the Valerie Taylor Trust and stand for election at the next Annual General Meeting.

## Our Objects

The objects of the Valerie Taylor Trust are to financially contribute to the treatment, rehabilitation and reintegration into the community of disabled people in Bangladesh, particularly those in financial need. We also aim to assist with education of the public and relevant health care workers about the problems faced by disabled people and ways in which these difficulties can be overcome.

## Total amount raised = £98,208

## Financial Review

Funds are raised by donations, resulting from membership support, fundraising events and Trusts. Expenditure is aimed to promote all these forms of giving, such as providing access on the Just Giving website, Gift Aid envelopes, leaflets and mailing campaigns.

During the period of this report, the total income of the trust was £98,206.

This was comprised of donations and subscriptions totalling £69,356 and £28,754 received from other charitable activities. An additional amount of £96 was generated from Bank Account Interest.

The charity made grants worth £74,574 to the Centre for Rehabilitation of the Paralysed in Bangladesh during 2008-2009.

Expenses related to supporting this giving were a total of £3,329. The balance of cash funds remaining were £20,304.

The Trust does not hold any reserve funds and there were no deficits during the period of the report. The trust does not currently have an investment policy.

## Fundraising Campaign 2008 – Valerie's Vision

In 1971, Valerie Taylor had a vision. There was a need for rehabilitation services for disabled people in Bangladesh, and by the very nature of the spinal cord injuries she witnessed it was the poor who were most commonly a victim of it. Valerie's vision was to be able to provide free care for these poor spinal cord injured people.

Since starting the Centre for the Rehabilitation of the Paralysed (CRP) in 1979, Valerie's vision has become a reality. Now with 100 in-patient beds at its main headquarters in Savar, CRP provides an amazing service to those who would not otherwise receive it.

As 2008 was our first full year in existence, the Valerie Taylor Trust decided our fundraising campaign should mirror Valerie's original vision. At our inaugural meeting in September 2007, Valerie told those present that the cost for one in-patient bed per month was £44.00. As there are 100 in-patient beds at CRP, this multiplies up to £4400.00 per month to be able to provide free treatment to some of the poorest members of society in Bangladesh.

The Valerie Taylor Trust therefore decided that our initial campaign should look to provide these much needed core funds for CRP and that our member's donations could be able to be used to provide this service. We set our fundraising target for this year at getting a regular income of £4500.00 per month from mandated bank transfers and standing orders in order to meet this goal.

At the end of the financial year, our monthly average from mandated bank transfers and standing orders is just below £1,000.00.

Although the Trust targeted regular donations, various amounts given throughout the year have helped us to exceed our initial fundraising target. In 2009, we will continue to push the need for regular donations and work towards our goal of sustainable incoming resources through regular giving.

## Achievements

- Membership of the Valerie Taylor Trust currently stands at 130, an increase of 34 members on the previous year.
- Members, donors and supporters of the trust have made over 1000 individual donations during the year 2008 – 2009
- Grants worth £74,574 were sent to The Centre for Rehabilitation of the Paralysed in Bangladesh.
- Re-claimed over £8,431 from gift aid eligible donations from HMRC.

## Fundraising Activities

- Valerie Taylor carried out a highly successful fund and awareness raising tour in many parts of the United Kingdom.
- A fundraising concert was held at The Royal Scottish Academy on 21<sup>st</sup> February 2009 to raise funds for the Valerie Taylor Trust.
- Additional fundraising events held in Glasgow, Marden and Bicknoller to name a few....
- Started an academic year long fundraising partnership with a number of primary schools to raise funds and increase awareness of the trust.
- Raised money via our online fundraising partnership with Justgiving.com This is thanks to Marathon runners, Rickshaw riders, Mountaineers and Single donations.
- VTT has also increased the amount of promotional material that is available to aid fundraising activities. This includes 2 newsletters (Spring 2008 & Spring 2009), a membership leaflet, a legacy leaflet, gift aid envelopes, 3 DVDs, sponsorship forms and fundraising certificates.

## Trustee Activities

- Held regular (quarterly) Trustees meetings.
- A number of VTT Trustees visited our main benefactor, the Centre for Rehabilitation of the Paralysed in Bangladesh during the year 2008-2009.

## CONTACT for VALERIE TAYLOR TRUST

**Administration Address:** 115 Penn Place, Rickmansworth, Hertfordshire, WD3 1QQ

**Tel:** 07967 711235 **E-mail:** [admin@valerietaylortrust.org](mailto:admin@valerietaylortrust.org) **Web:** [www.valerietaylortrust.org](http://www.valerietaylortrust.org)

**Valerie Taylor Trust** is a charity registered in England and Wales (number 1122245)

**Valerie Taylor Trust**

**Statement of Financial Activities: 6 April 2008 – 5 April 2009**

Start up was 1 September 2007 Year end is 5 <sup>th</sup> April	12 months 2008/2009 £	7 months 2007/2008 £
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**Incoming Resources**

**Donations and Subscriptions**

Restricted Funds <sup>1</sup>	25,079	7,645
Unrestricted Funds	35,848	19,474
Tax claims estimate – Gift Aid <sup>2</sup>	8,431	509

**Other Charitable Activity**

Sales of donated items. <sup>3</sup>	271	273
Autumn Tour	21,998	
Other Fundraising Events <sup>4</sup> .	6,485	3,292

Bank Interest	96	2
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<b>Total Incoming Resources</b>	<b><u>98,208</u></b>	<b><u>31,195</u></b>
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**Expenditure**

Printing & stationery	1,444	325
Postage	470	124
Meetings	181	277
Bank	69	84
VTT Web site	-	53
Fundraising	1,047	-
Other	118	

<b>Total Expenditure</b>	<b><u>3,329</u></b>	<b><u>863</u></b>
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<b>Net Incoming Resources</b>	<b>94,879</b>	<b>30,332</b>
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**Indirect support to CRP**

CRP website	260	
Other	314	

<b>Transfer of funds to CRP</b>	<b>74,000</b>	<b>28,850</b>
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**Total to carry forward -**

Restricted Funds	5,991	780
Unrestricted Funds	<u>14,315</u>	<u>702</u>

<b>Total funds carried forward</b>	<b>20,306</b>	<b>1,482</b>
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Notes:

1. Restricted Funds represent funds which may only be expended on the specific objective for which they were given. They can be subject to specific trusts, which may be declared by the donor(s) or with their authority (e.g. public appeal) or created through legal process, but still within the wider object of the charity. Any balance remaining at the end of each year must be carried forward as a balance on that fund. It can also be transferred to Unrestricted Funds with the approval of the donor.

Restricted Funds received in 2008 – 09 were 27% of total income, excluding Gift Aid.

Fund details :

	Donor	Objective	To VTT	sent to CRP	used by CRP
1	British Society for Rehabilitative Medicine	Baby taxi	2,000.00	28.11.08	30.03.09
2	Karen Tambree & students	Baby taxi	862.91	28.11.08	30.03.09
3	John Groomes/ Livability	Overseas training costs	6,401	28.11.08	18.01.09
4	Family of John Reeves	Vocational training	2,000	28.11.08	31.01.09
5	York St.John University	Elective placement costs	1,500	28.11.08	06.08
6	Move on Seed Support	Appropriate Paper Technology production costs	775.00	28.11.08	31.03.09
7	La Trobe Uni., Melbourne	Speech & Language course	446.48	28.11.08	31.03.09
8	Interplas NZ & Australia	Hand therapy unit	452.82	23.01.09	31.03.09
9	FCRP –Gerards Cross	Mirpur operating theatre	4,650	23.01.09	02.12.08
10	Mr.SV Liubinas	Academic Fees for Makhon	205.83	-	
11	Tina Foo	Guest house bill	55	-	
12	Marden fundraising	Mother & Baby unit	380	-	
13	Access 4	Social Welfare	350	-	
14	Rael Brook	Community rehabilitation Technicians course	5,000		
	<b>FUNDS</b>		<b>£25,079.04</b>	<b>£19,088.21</b>	<b>£18,292.87</b>

2. Tax rebate for 07/08 only valid from Charity registration. Tax claims for 08/09 are £7,966 from VTT and £465 via Just Giving.
3. Includes cards, calendars, second hand books, CDs, DVDs.
4. 70 % of events are via the website of 'www.justgiving.com'.

Rupert M Town-Jones  
12 Childerstone Close  
LIPHOOK  
GU30 7XE

Tel: 01428-724052  
E-Mail: [rtjones@f2s.com](mailto:rtjones@f2s.com)

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE  
VALERIE TAYLOR TRUST. REGISTERED CHARITY NUMBER 1122245.**

I report on the accounts of the Trust for the year ended 30 April 2009, which are attached.

**Respective responsibilities of trustees and examiner.**

The charity's trustees are responsible for the preparation the accounts. The charity's trustees consider that an audit is not required for this year (under section 43(2) of the Charities Act 1993 (the 1993 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts (under 43(3)(a) of the 1993 Act);
- To follow the procedures laid down in the General Directions given by the Charities Commission (under section 43(7)(b) of the 1993 Act); and
- To state whether particular matters have come to my attention.

**Basic of independent examiner's report.**

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention.

Signed

  
Rupert Maurice Town-Jones

Dated: June 22nd 2009