

## Planning for the Future

**Your legacy can make a difference in the future for those whose lives have been devastated by disability in Bangladesh. Leaving a gift in your Will is an amazing way for your generosity to last beyond your own lifetime.**

### What will my legacy be used for?

By leaving a legacy to the Valerie Taylor Trust, you can help to ensure that the remarkable work of the Centre for Rehabilitation of the Paralysed in Bangladesh continues after your death. Such valuable generosity will be a precious gift enabling severely disabled persons of all ages to lead more fulfilling and dignified lives.

Many people find the whole area of Wills and legacies confusing or even frightening. We have put together some common legacy questions for you, which we hope will answer some of your queries.

### Do I have enough money to leave a legacy?

A common misconception is that a legacy has to be a large sum of money. This is not the case. Any gift left in a Will, no matter how large or how small, is important to the charities you support.

### How do I leave a legacy?

Including Valerie Taylor Trust in a Will is a straightforward, easy and cost-effective way to support our work. It simply involves adding a short paragraph (clause) to your Will. We would always recommend that you use a qualified solicitor to assist you with this.

### What are the basic pieces of information I need to include Valerie Taylor Trust in my Will?

The most important information to include is our name, address and registered charity number:

**Valerie Taylor Trust  
4 Wilberforce Road, Coxheath, Maidstone,  
Kent, ME17 4HA  
United Kingdom**

**Registered charity number: 1122245**

## What if my circumstances change?

A legacy allows you to take account of any changes that may happen to your personal circumstances. With a properly worded legacy, you can be safe in the knowledge that, should your circumstances change, your Will automatically takes account of this. So you are able to look after yourself, friends and family while also knowing that you will still be doing something for your favourite charity if there is any money left over after you die.

## Can I add Valerie Taylor Trust to my existing Will?

If you already have a Will, it is important that you keep it up to date. Fortunately, making changes to an existing Will is very straightforward.

If you want to add Valerie Taylor Trust to an existing Will, your solicitor simply attaches a written instruction, called a codicil. This must be done by your solicitor – do not make changes yourself as you may inadvertently invalidate your Will. The codicil will need the signature of two independent witnesses.

## What is the difference between a pecuniary and a residuary legacy?

The two main types of legacies that people leave are residuary and pecuniary.

**A residuary legacy** is when a person leaves a percentage of their estate to a charity. This means that, however much your estate is ultimately worth, you ensure your loved ones are looked after as well as giving a gift to your chosen charity. It also means you do not have to keep altering your Will as your circumstances change.

**A pecuniary legacy** is a set sum of money. However, we advise that you consult your solicitor on what is best for your particular circumstances.

## What about Inheritance Tax?

As a registered Charity, a gift to the Valerie Taylor Trust is **free** from Inheritance Tax. This means that your bequest will be deducted from the value of your estate **before** any tax liability is calculated.

## What do I do now?

Please complete this form and send it to:  
**Valerie Taylor Trust, 4 Wilberforce Road,  
Coxheath, Maidstone, Kent, ME17 4HA  
United Kingdom**

or contact us via our website:

[www.valerietaylortrust.org](http://www.valerietaylortrust.org)

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Postcode: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

Please tick:

I would like to know more about making a legacy donation

I have made a Will leaving a legacy to the Valerie Taylor Trust